

# Extending Consequence-Based Reasoning to *SRJQ*

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#### Motivation

- Most reasoners based on (hyper)tableau
  - FaCT++ HermiT Pellet Konclude Racer
- Work reasonably well in practice
- But building many counter models is expensive
  - To prove  $\mathcal{O} \models C \sqsubseteq D$  show  $C \sqcap \neg D$  is unsat
  - Bottleneck: large number of concepts
  - Rebuilds entire model for each test

**Consequence-based Features** 

**Optimal worse-case complexity** 

#### One pass classification

No need for several counter models

Pay as you go

Deterministic

## State of the art

ELK (Java) Snorocket (Java) CEL (Common LISP)  $\mathcal{F} \mathcal{F}$ jcel (Java) Elephant (C) Horn- $\mathcal{SHIQ}^{CB (OCaml)}$ ALCI Horn-*SROJQ* 

ALCH



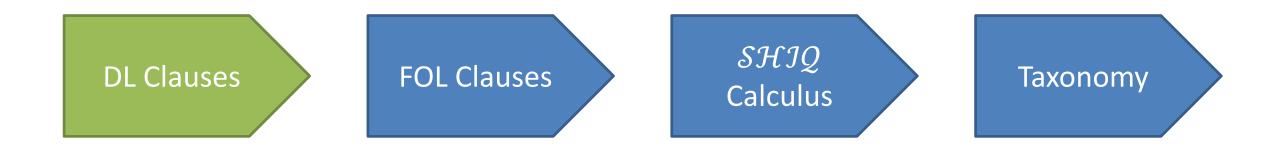
Condor (C++)

#### **Key Facts**

Algorithm does not build models
 → Apply inference rules to derive local consequences of ontology

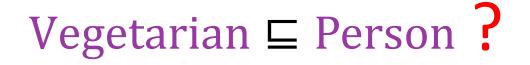
 ② Derived consequences not all stored together
 → Contexts store consequences corresponding to a conjunction of concepts and roles

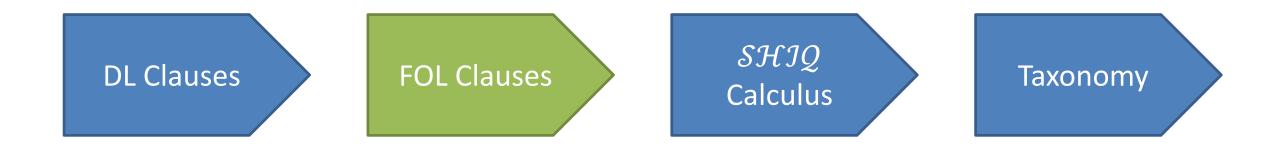
#### **Reasoning Stages**



#### Example

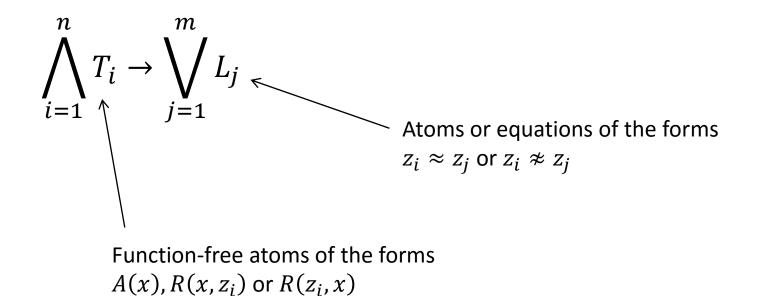
Vegetarian $\sqsubseteq$ AnimalAnimal $\sqsubseteq \ge 5$  eatsMeat  $\sqcap$  SideDish $\sqsubseteq \bot$ Vegetarian $\sqsubseteq \lor$  eats.SideDish $\ge 5$  eats. $\neg$ Meat $\sqsubseteq$  HealthyPersonHealthyPerson $\sqsubseteq$  Person

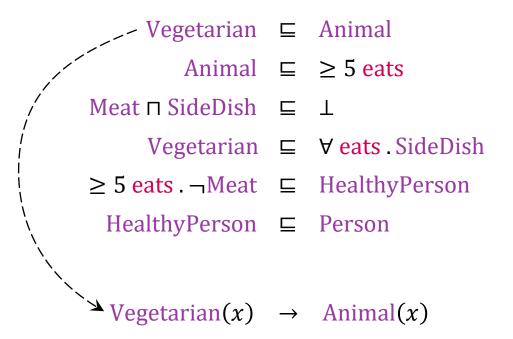


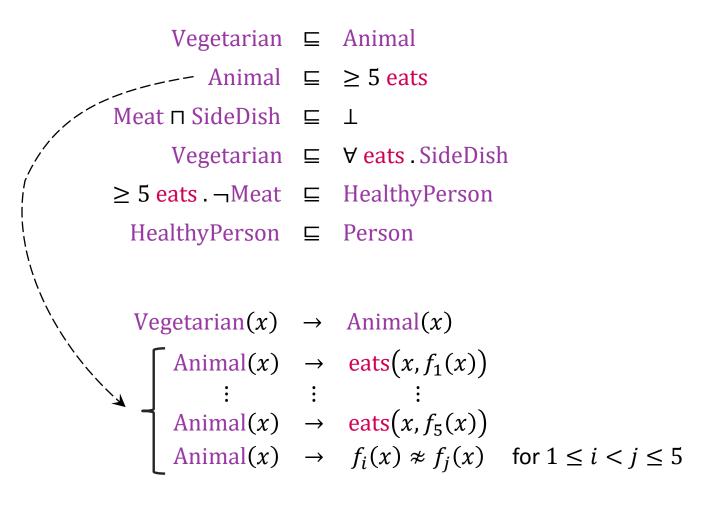


#### Structural transformation

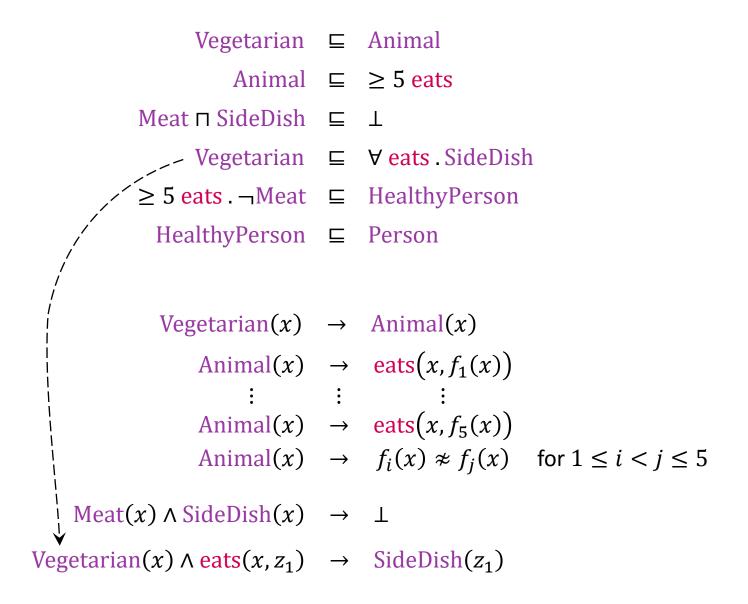
Translate into first-order clauses with equality

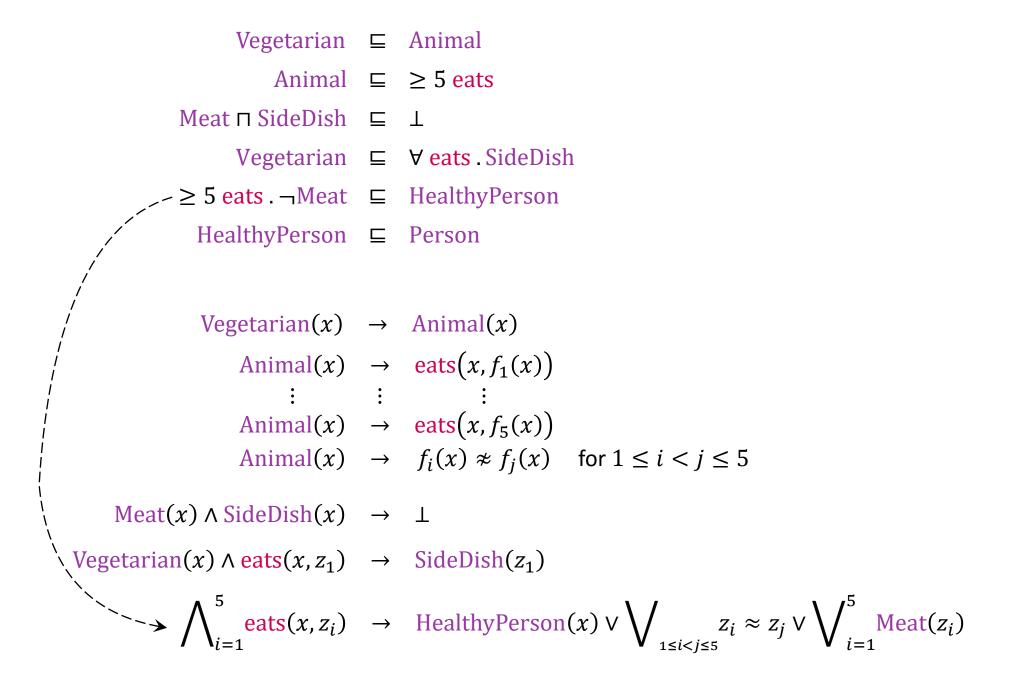






Vegetarian ⊑ Animal Animal  $\sqsubseteq \ge 5$  eats Meat  $\sqcap$  SideDish  $\sqsubseteq$   $\bot$ Vegetarian ⊑ ∀ eats . SideDish  $\geq$  5 eats.  $\neg$ Meat  $\sqsubseteq$  HealthyPerson HealthyPerson ⊑ Person Vegetarian(x)  $\rightarrow$  Animal(x) Animal(x)  $\rightarrow \text{eats}(x, f_1(x))$ Animal(x)  $\rightarrow \text{eats}(x, f_5(x))$ Animal(x)  $\rightarrow f_i(x) \approx f_j(x)$  for  $1 \le i < j \le 5$  $Meat(x) \land SideDish(x) \rightarrow \bot$ 





Vegetarian ⊑ Animal Animal  $\sqsubseteq \ge 5$  eats Meat  $\sqcap$  SideDish  $\sqsubseteq$   $\bot$ Vegetarian  $\sqsubseteq$   $\forall$  eats.SideDish  $\geq$  5 eats.  $\neg$ Meat  $\sqsubseteq$  HealthyPerson Vegetarian(x)  $\rightarrow$  Animal(x) Animal(x)  $\rightarrow \text{eats}(x, f_1(x))$ : : : Animal(x)  $\rightarrow \text{eats}(x, f_5(x))$ Animal(x)  $\rightarrow f_i(x) \approx f_j(x)$  for  $1 \le i < j \le 5$  $Meat(x) \land SideDish(x) \rightarrow \bot$ Vegetarian(x)  $\land$  eats(x,  $z_1$ )  $\rightarrow$  SideDish( $z_1$ )  $\bigwedge_{i=1}^{5} \operatorname{eats}(x, z_{i}) \rightarrow \operatorname{HealthyPerson}(x) \lor \bigvee_{1 \le i \le j \le 5} z_{i} \approx z_{j} \lor \bigvee_{i=1}^{5} \operatorname{Meat}(z_{i})$ HealthyPerson(x)  $\rightarrow$  Person(x)

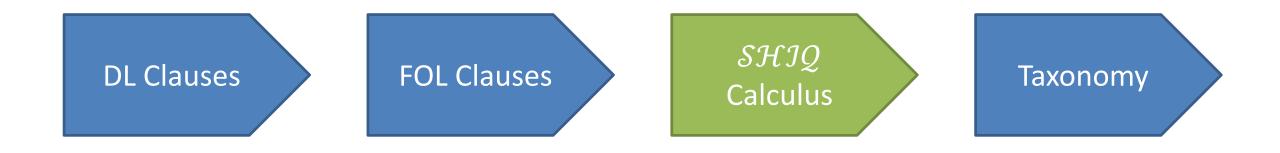
Vegetarian $\sqsubseteq$ AnimalAnimal $\sqsubseteq$  $\ge$  5 eatsMeat  $\sqcap$  SideDish $\sqsubseteq$  $\bot$ Vegetarian $\sqsubseteq$  $\forall$  eats . SideDish $\ge$  5 eats .  $\neg$ Meat $\sqsubseteq$ HealthyPersonHealthyPerson $\sqsubseteq$ Person

 $Vegetarian(x) \rightarrow Animal(x)$   $Animal(x) \rightarrow eats(x, f_1(x))$   $\vdots \qquad \vdots \qquad \vdots$   $Animal(x) \rightarrow eats(x, f_5(x))$   $Animal(x) \rightarrow f_i(x) \approx f_i(x) \text{ for } 1 \leq i < j \leq 5$ 

 $Meat(x) \land SideDish(x) \rightarrow \bot$ 

Vegetarian(x)  $\land$  eats(x,  $z_1$ )  $\rightarrow$  SideDish( $z_1$ )

 $\bigwedge_{i=1}^{5} \operatorname{eats}(x, z_{i}) \to \operatorname{HealthyPerson}(x) \lor \bigvee_{1 \leq i < j \leq 5} z_{i} \approx z_{j} \lor \bigvee_{i=1}^{5} \operatorname{Meat}(z_{i})$  $\operatorname{HealthyPerson}(x) \to \operatorname{Person}(x)$ 





Set  $\mathcal{V}$  of contexts

Each context  $v \in \mathcal{V}$ :

$$P: \begin{array}{c|c} A(x) \land B(x) & \leftarrow \operatorname{core}_{v} \\ & \operatorname{core}_{v} \rightarrow \cdots \\ & \operatorname{core}_{v} \land C(x) \rightarrow \cdots \\ & \vdots \\ & \operatorname{core}_{v} \land R(y, x) \rightarrow \cdots \end{array}$$

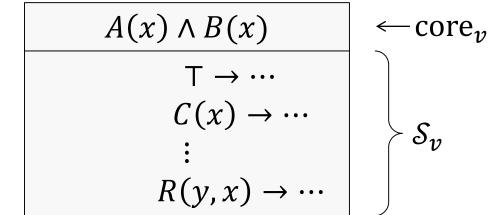
Edges between contexts labelled with functions

Context structure  $\ensuremath{\mathcal{D}}$  is a the graph of labelled contexts and edges



Set  $\mathcal{V}$  of contexts

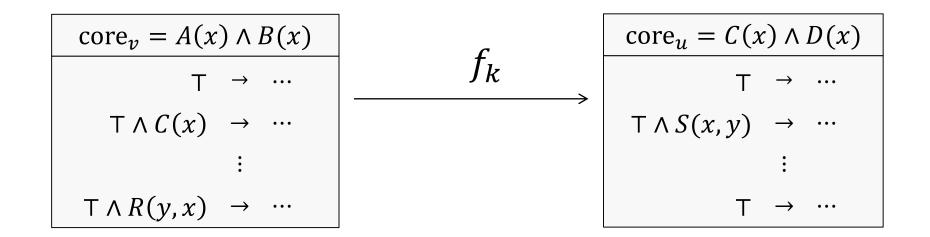
Each context  $v \in \mathcal{V}$ :



Edges between contexts labelled with functions

Context structure  ${\mathcal D}$  is a the graph of labelled contexts and edges

#### Sound Context Structures

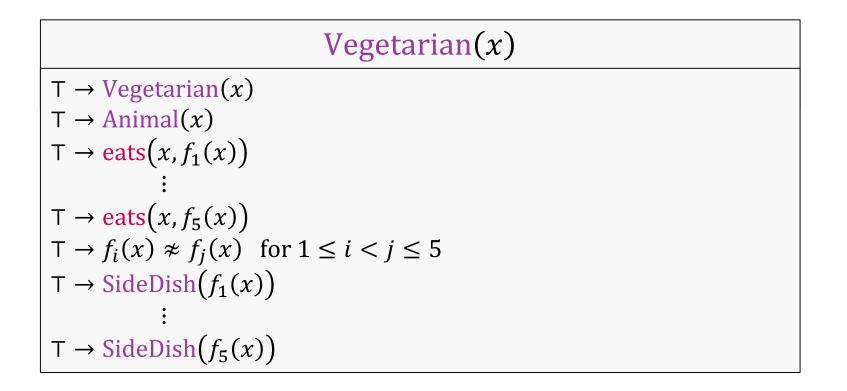


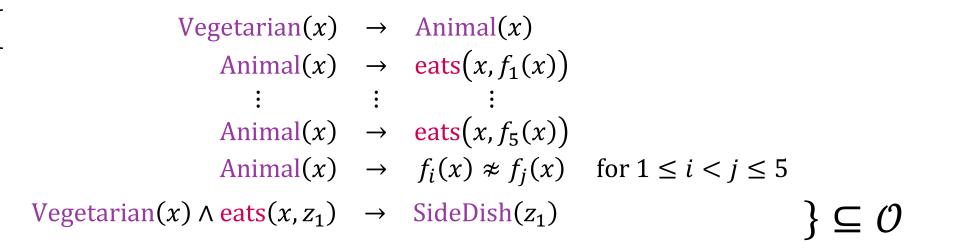
(1)  $\mathcal{O} \models \operatorname{core}_{v} \land \Gamma \to \Delta$  for each  $v \in V$  and each  $\Gamma \to \Delta \in S_{v}$ 

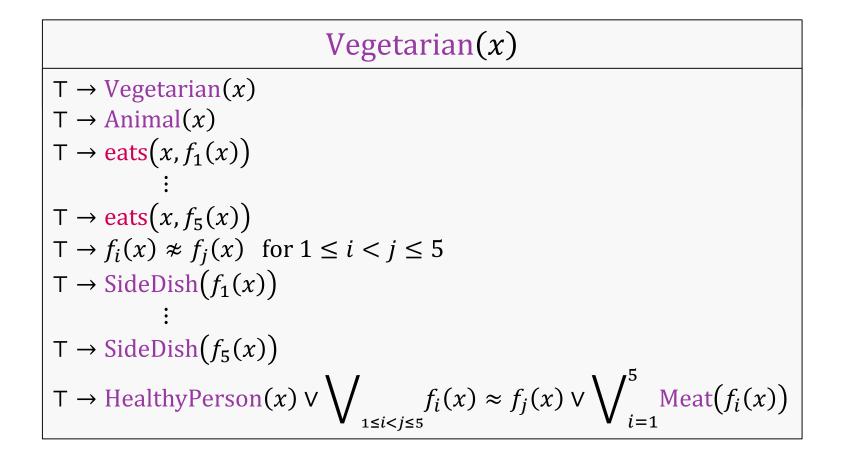
(2)  $\mathcal{O} \models \operatorname{core}_u \rightarrow \operatorname{core}_v \{ x \mapsto f_k(x), y \mapsto x \}$  for each  $\langle u, v, f_k \rangle \in \mathcal{E}$ 

#### Vegetarian(*x*)

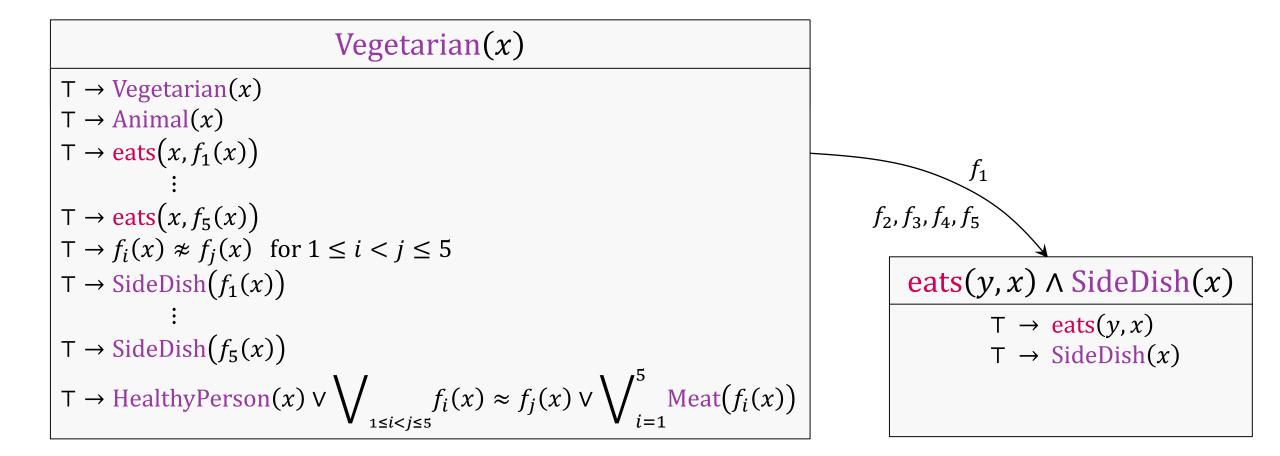
 $T \rightarrow Vegetarian(x)$ 

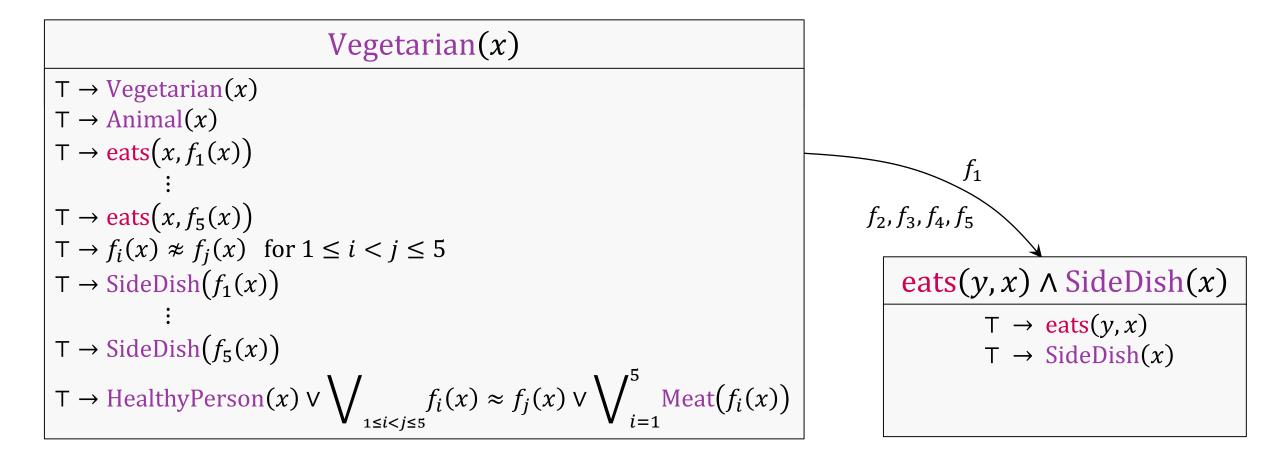




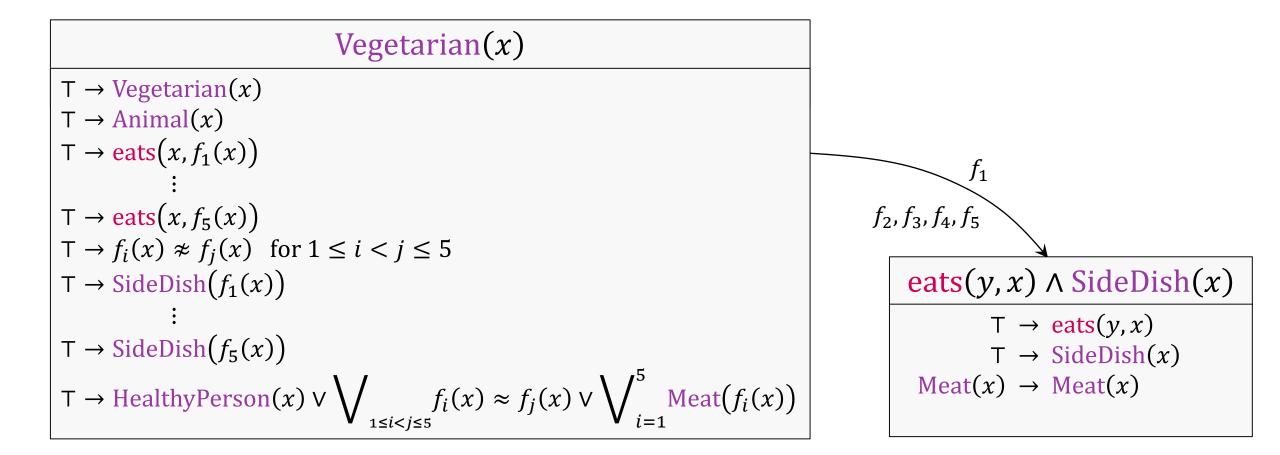


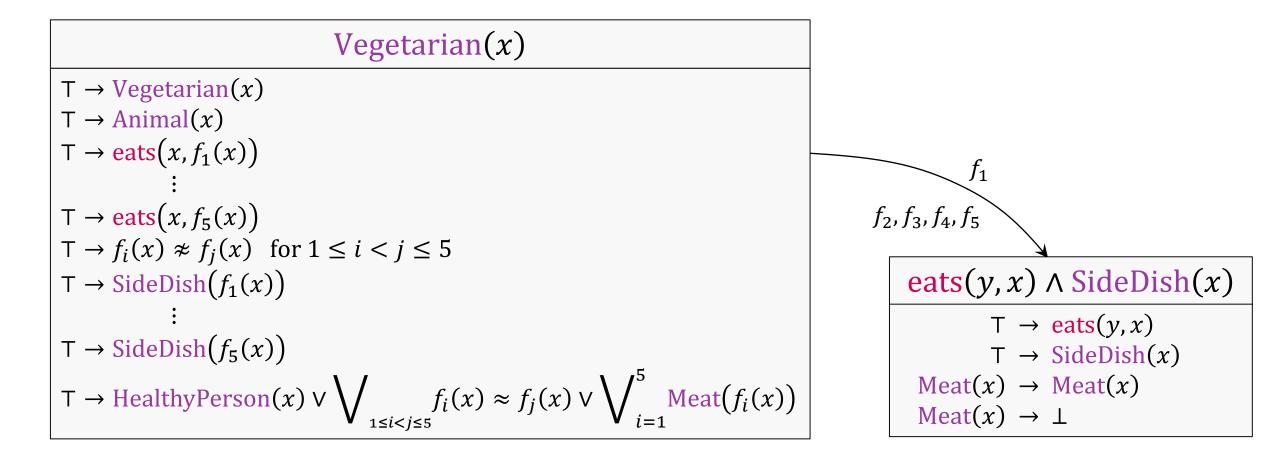
$$\left\{ \bigwedge_{i=1}^{5} \operatorname{eats}(x, z_{i}) \to \operatorname{HealthyPerson}(x) \lor \bigvee_{1 \le i < j \le 5} z_{i} \approx z_{j} \lor \bigvee_{i=1}^{5} \operatorname{Meat}(z_{i}) \right\} \subseteq \mathcal{O}$$





$$\left\{ \bigwedge_{i=1}^{5} \operatorname{eats}(x, z_{i}) \rightarrow \operatorname{HealthyPerson}(x) \lor \bigvee_{1 \leq i < j \leq 5} z_{i} \approx z_{j} \lor \bigvee_{i=1}^{5} \operatorname{Meat}(z_{i}) \right\} \subseteq \mathcal{O}$$





 $\{ \operatorname{Meat}(x) \land \operatorname{SideDish}(x) \to \bot \} \subseteq \mathcal{O}$ 

$$Vegetarian(x)$$

$$T \rightarrow Vegetarian(x)$$

$$T \rightarrow Animal(x)$$

$$T \rightarrow eats(x, f_{1}(x))$$

$$\vdots$$

$$T \rightarrow eats(x, f_{5}(x))$$

$$T \rightarrow f_{i}(x) \approx f_{j}(x) \text{ for } 1 \leq i < j \leq 5$$

$$T \rightarrow SideDish(f_{1}(x))$$

$$\vdots$$

$$T \rightarrow SideDish(f_{5}(x))$$

$$T \rightarrow HealthyPerson(x) \lor \bigvee_{1 \leq i < j \leq 5} f_{i}(x) \approx f_{j}(x) \lor \bigvee_{i=1}^{5} Meat(f_{i}(x))$$

$$Meat(x) \rightarrow Meat(x)$$

$$Meat(x) \rightarrow Meat(x)$$

$$Meat(x) \rightarrow 1$$

$$Vegetarian(x)$$

$$T \rightarrow Vegetarian(x)$$

$$T \rightarrow Animal(x)$$

$$T \rightarrow eats(x, f_{1}(x))$$

$$\vdots$$

$$T \rightarrow eats(x, f_{5}(x))$$

$$T \rightarrow f_{i}(x) \approx f_{j}(x) \text{ for } 1 \leq i < j \leq 5$$

$$T \rightarrow SideDish(f_{1}(x))$$

$$\vdots$$

$$T \rightarrow SideDish(f_{5}(x))$$

$$T \rightarrow HealthyPerson(x) \lor \bigvee_{1 \leq i < j \leq 5} f_{i}(x) \approx f_{j}(x) \lor \bigvee_{i=1}^{5} Meat(f_{i}(x))$$

$$Meat(x) \rightarrow Meat(x)$$

$$Meat(x) \rightarrow Meat(x)$$

$$Meat(x) \rightarrow L$$

$$Vegetarian(x)$$

$$T \rightarrow Vegetarian(x)$$

$$T \rightarrow Animal(x)$$

$$T \rightarrow eats(x, f_1(x))$$

$$\vdots$$

$$T \rightarrow f_i(x) * f_j(x) \text{ for } 1 \le i < j \le 5$$

$$T \rightarrow SideDish(f_1(x))$$

$$\vdots$$

$$T \rightarrow SideDish(f_5(x))$$

$$T \rightarrow HealthyPerson(x) \lor \bigvee_{1 \le i < j \le 5} f_i(x) \approx f_j(x) \lor \bigvee_{i=1}^5 Meat(f_i(x))$$

$$Meat(x) \rightarrow Meat(x)$$

$$Meat(x) \rightarrow Meat(x)$$

$$Meat(x) \rightarrow Meat(x)$$

$$Meat(x) \rightarrow 1$$

$$\frac{\text{Vegetarian}(x)}{\begin{array}{c} T \rightarrow \text{Vegetarian}(x) \\ T \rightarrow \text{Animal}(x) \\ T \rightarrow \text{eats}(x, f_1(x)) \\ \vdots \\ T \rightarrow \text{eats}(x, f_5(x)) \\ T \rightarrow f_i(x) * f_j(x) \text{ for } 1 \le i < j \le 5 \\ T \rightarrow \text{SideDish}(f_1(x)) \\ \vdots \\ T \rightarrow \text{SideDish}(f_5(x)) \\ T \rightarrow \text{HealthyPerson}(x) \lor \bigvee_{1 \le i < j \le 5} f_i(x) \approx f_j(x) \lor \bigvee_{i=1}^5 \text{Meat}(f_i(x)) \\ \vdots \\ T \rightarrow \text{HealthyPerson}(x) \lor \bigvee_{1 \le i < j \le 5} f_i(x) \approx f_j(x) \\ \vdots \\ T \rightarrow \text{HealthyPerson}(x) \lor \bigvee_{1 \le i < j \le 5} f_i(x) \approx f_j(x) \\ \vdots \\ T \rightarrow \text{HealthyPerson}(x) \lor \bigvee_{1 \le i < j \le 5} f_i(x) \approx f_j(x) \\ \vdots \\ T \rightarrow \text{HealthyPerson}(x) \lor \bigvee_{1 \le i < j \le 5} f_i(x) \approx f_j(x) \\ \vdots \\ T \rightarrow \text{HealthyPerson}(x) \lor \bigvee_{1 \le i < j \le 5} f_i(x) \approx f_i(x) \\ \vdots \\ T \rightarrow \text{HealthyPerson}(x) \lor \bigvee_{1 \le i < j \le 5} f_i(x) \approx f_i(x) \\ \vdots \\ \end{array}$$

$$Vegetarian(x)$$

$$T \rightarrow Vegetarian(x)$$

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$$T \rightarrow eats(x, f_1(x))$$

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$$i$$

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$$Meat(x) \rightarrow Meat(x)$$

$$Meat(x) \rightarrow I$$

$$HealthyPerson(x) \lor \bigvee_{1 \leq i < j \leq 5} f_i(x) \approx f_j(x)$$

$$HealthyPerson(x) \lor \bigvee_{1 \leq i < j \leq 5} f_i(x) \approx f_i(x)$$

$$HealthyPerson(x) \rightarrow Person(x) \rbrace \subseteq O$$

#### But that's not all...

Strategies

Context overloading

Triggers to restrict rule applications

– PAYG behaviour on fragments of  $\mathcal{SRIQ}$ 

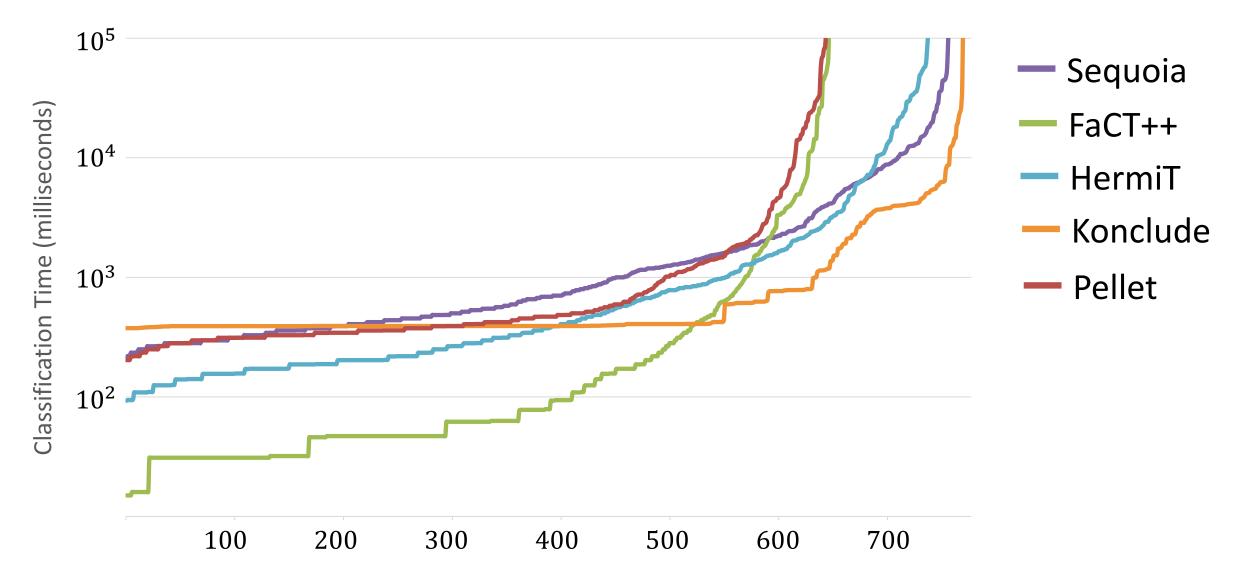
Ordering on atoms and Skolem functions

e	If	$A \in \operatorname{core}_{v},$		
Core		and $\top \to A \notin \mathcal{S}_{v}$ ,		
0	then	add $\top \to A$ to $\mathcal{S}_v$ .		If $\langle u, v, f \rangle \in \mathcal{E}$ ,
	If	$\bigwedge_{i=1}^{n} A_i \to \Delta \in \mathcal{O},$		$\bigwedge_{i=1}^{m} A_i \to \bigvee_{i=m+1}^{m+n} A_i \in \mathcal{S}_v,$
Hyper		$\sigma$ is a substitution such that $\sigma(x) = x$ ,	Pred	$\Gamma$ , $A$ ) $A$ , $C$ $C$ with $A$ ) $A$ for $1 < 1 < 1$
		$\Gamma_i \to \Delta_i \lor A_i \sigma \in \mathcal{S}_v$ with $\Delta_i \not\succeq_v A_i \sigma$ for $i \in \{1, \ldots, n\}$ ,		$A_i \in \Pr(\mathcal{O})$ for each $m+1 \le i \le m+n$ ,
		and $\bigwedge_{i=1}^{n} \Gamma_i \to \Delta \sigma \vee \bigvee_{i=1}^{n} \Delta_i \hat{\not\in} \mathcal{S}_v$ ,		and $\bigwedge_{i=1}^{m} \Gamma_i \to \bigvee_{i=1}^{m} \Delta_i \vee \bigvee_{i=m+1}^{m+n} A_i \sigma \notin S_u$ ,
	then	add $\bigwedge_{i=1}^{n} \Gamma_i \to \Delta \sigma \vee \bigvee_{i=1}^{n} \Delta_i$ to $\mathcal{S}_v$ .		then add $\bigwedge_{i=1}^{m} \Gamma_i \to \bigvee_{i=1}^{m} \Delta_i \lor \bigvee_{i=m+1}^{m+n} A_i \sigma$ to $\mathcal{S}_u$ ;
Eq	If	$\Gamma_1 \to \Delta_1 \lor s_1 \approx t_1 \in \mathcal{S}_v \text{ with } s_1 \succ_v t_1 \text{ and } \Delta_1 \not\succeq_v s_1 \approx t_1,$		where $\sigma = \{x \mapsto f(x), y \mapsto x\}.$
		$\Gamma_2 \to \Delta_2 \lor s_2 \circ t_2 \in \mathcal{S}_v$ with $\circ \in \{\approx, \not\approx\}$ and $s_2 \succ_v t_2$ and $\Delta_2 \not\succeq_v s_2 \circ t_2$ ,	$v t_2$ and $\Delta_2 \not\geq_v s_2 \circ t_2$ , —	If $\Gamma \to \Delta \lor A \in \mathcal{S}_u$ where $\Delta \succeq_u A$ and A contains $f(x)$ , and
		$ s_2 _p = s_1,$		no edge $\langle u, v, f \rangle \in \mathcal{E}$ exists such that $A \to A \in \mathcal{S}_v$ for each $A \in K_2 \setminus \operatorname{core}_v$ ,
		and $\Gamma_1 \wedge \Gamma_2 \to \Delta_1 \vee \Delta_2 \vee s_2[t_1]_p \circ t_2 \notin \mathcal{S}_v$ ,		then $ \det \langle v, \operatorname{core}', \succ' \rangle := \operatorname{strategy}(K_1, \mathcal{D});$
	then	add $\Gamma_1 \wedge \Gamma_2 \to \Delta_1 \vee \Delta_2 \vee s_2[t_1]_p \circ t_2$ to $\mathcal{S}_v$ .		if $a \in \mathcal{V}$ then let $\lambda := \lambda = 0 \lambda^{1}$ and
lneq	If	$\Gamma \to \Delta \lor t \not\approx t \in \mathcal{S}_v \text{ with } \Delta \not\succeq_v t \not\approx t,$	Succ	otherwise let $\mathcal{V} := \mathcal{V} \cup \{v\}$ , core <sub>v</sub> := core', $\succ_v := \succ'$ , and $\mathcal{S}_v := \emptyset$ ;
		and $\Gamma \to \Delta \hat{\not\in}  \mathcal{S}_v$ ,		add the edge $\langle u, v, f \rangle$ to $\mathcal{E}$ ; and
	then	add $\Gamma \to \Delta$ to $\mathcal{S}_v$ .		add $A \to A$ to $S_v$ for each $A \in K_2 \setminus \operatorname{core}_v$ ;
Factor	If	$\Gamma \to \Delta \lor s \approx t \lor s \approx t' \in \mathcal{S}_v$ with $\Delta \cup \{s \approx t\} \not\geq_v s \approx t'$ and $s \succ_v t'$ ,		where $\sigma = \{x \mapsto f(x), y \mapsto x\},\$
		and $\Gamma \to \Delta \lor t \not\approx t' \lor s \approx t' \hat{\not\in}  \mathcal{S}_v,$		$K_1 = \{ A \in Su(\mathcal{O}) \mid \top \to A\sigma \in \mathcal{S}_u \}, \text{ and }$
	then	add $\Gamma \to \Delta \lor t \not\approx t' \lor s \approx t'$ to $\mathcal{S}_v$ .		$K_2 = \{ A \in Su(\mathcal{O}) \mid \Gamma' \to \Delta' \lor A\sigma \in \mathcal{S}_u \text{ and } \Delta' \not\succeq_u A\sigma \}.$
Elim	If	$\Gamma \to \Delta \in \mathcal{S}_v$ and		
		$\Gamma \to \Delta \in \mathcal{S}_v \setminus \{\Gamma \to \Delta\}$		
	then	remove $\Gamma \to \Delta$ from $\mathcal{S}_v$ .		

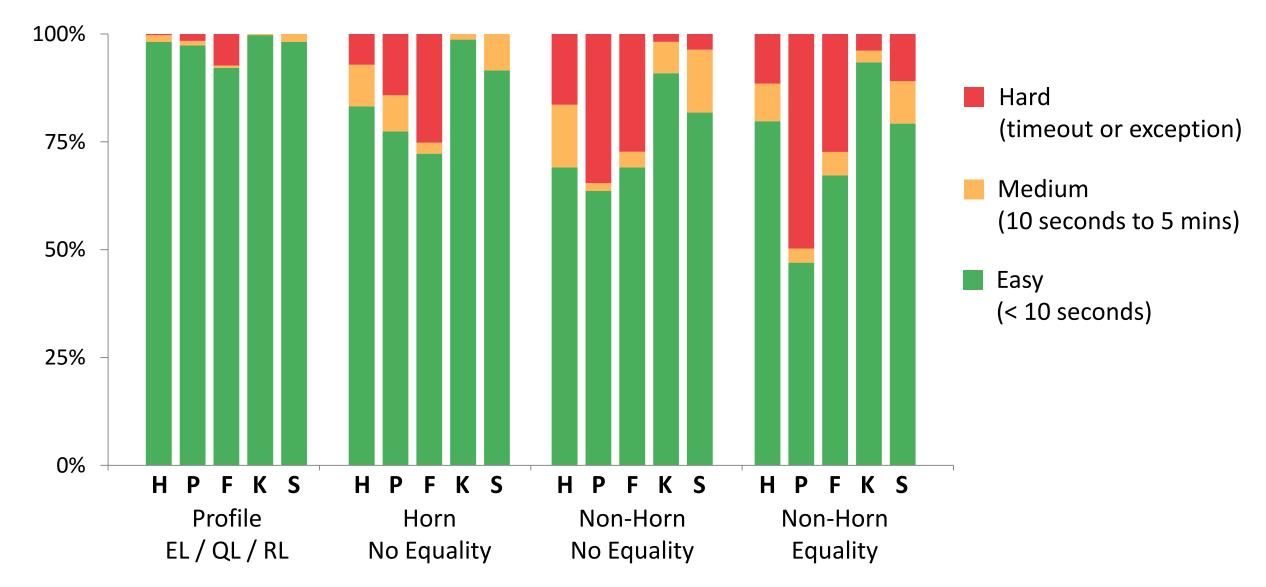
## Evaluation

- Prototype implementation called *Sequoia*
- Evaluated using the Oxford Ontology Repository
  - Nominal  $\rightarrow$  fresh class
  - Datatype  $\rightarrow$  fresh class
  - Data property  $\rightarrow$  fresh object property
  - Removed ABox assertions
- 777 ontologies
- Timeout 5 minutes
- Average over 3 runs, reporting exception or timeout as failure

#### **Classification Times**



#### Percentage of Easy, Medium & Hard Ontologies





Consequence-based classification for SRJQ

**Optimal worst-case complexity** 

Pay as you go

One pass classification

Competitive preliminary evaluation