### Modular Edit Lenses

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### Introduction

- Three chapters:
  - symmetric lenses,
  - symmetric edit lenses (symmetric lenses plus edit language)
  - edit languages for XML-like trees
- Focus on combinators for the modular construction of lenses:
  - Symmetric monoidal structure (sequential and parallel composition)
  - Inductive data structures, "folds" & "hylomorphisms"
  - Container datatypes, generic edit operations for container types.
  - Pattern for lens construction based on list partitioning
- Loose ends and suggestions for projects.
- Literature:
  - Symmetric Lenses (POPL2011) http://dmwit.com/papers/201009SL\_full.pdf, long version in JACM 2015.
  - Edit Lenses (POPL2012) http://dmwit.com/papers/201107EL.pdf
  - PhD thesis D. Wagner: http://dmwit.com/papers/201407SEL\_ANFfBL.pdf
  - Edit Languages for Information Trees (BX2013) http://dmwit.com/papers/201107ELfIT\_full.pdf

Synchronising data in different representations:

- File systems
- Web data
- Software models
- Data formats

lssues:

- Must specify the translation / correspondence between the representations
- Both representations will contain parts that the other one does not have
- Want to have combinators / DSL to write such translations reliably
- Reasoning about translations

Daniel shares cat pictures with his coworkers, but prefers a different organization scheme than they do.

- At home: tree-structured file-system
- On the web: flat-list picture gallery with tags





### Goal, Part 1: Adding to the Web Gallery





### Goal, Part 2: Fixing the Filename





## Goal, Part 3: Changing Tags





### Goal, Part 4: Adding to the File System



### Goal, Part 5: Restructuring



Typing "get"



data FS = Directory Name [FS] | File Name Picture type Web = [(Picture, [Tag])]

 $\ell:\mathsf{FS}\stackrel{?}{\leftrightarrow}\mathsf{Web}$ 

Typing "get"



data FS = Directory Name [FS] | File Name Picture type Web = [(Picture, [Tag])]

 $\ell:\mathsf{Web} \stackrel{?}{\leftrightarrow} \mathsf{FS}$ 

### Formalizing the Oddity: Roundtrip Laws

$$put(get(a), a) = a$$

$$get(put(b, a)) = b$$

### Either possibility forbidden!

### Towards symmetrization

- Symmetric Constraint Maintainers (Meertens; 1998)
- Towards an Algebraic Theory of Bidirectional Transformations (Stevens; ICGT 2008)
- Bidirectional Model Transformations in QVT: Semantic Issues and Open Questions (Stevens; MoDELS 2007)
- Algebraic Models for Bidirectional Model Synchronization (Diskin; MoDELS 2008)
- Supporting Parallel Updates with Bidirectional Model Transformations (Xiong, Song, Hu, and Takeichi; ICMT 2009)

### Yet no composition.

A lens framework with

- symmetry
- ${\it 2}$  composition

A lens framework with

- symmetry
- ${\it 2}$  composition
- ${f 3}$  ... and other nice combinators

$$\ell: A \stackrel{a}{\leftrightarrow} B$$
  
get :  $A \rightarrow B$   
put :  $B \times A \rightarrow A$   
 $get(put(b, a)) = b$ 

put(get(a), a) = a

$$\ell : A \stackrel{a}{\leftrightarrow} B$$
putr :  $A \times B \rightarrow B$ 
putl :  $B \times A \rightarrow A$ 

$$\ell : A \stackrel{a}{\leftrightarrow} B$$
  
putr :  $A \times S_B \rightarrow B$   
putl :  $B \times S_A \rightarrow A$ 

$$\begin{array}{rcl} \ell: A \stackrel{a}{\leftrightarrow} B \\ \\ \mathsf{putr} & : & A \times S_B \to B \times S_A \\ \\ \mathsf{putl} & : & B \times S_A \to A \times S_B \end{array}$$

$$\ell : A \leftrightarrow B$$
putr :  $A \times S \rightarrow B \times S$ 
putl :  $B \times S \rightarrow A \times S$ 

#### Unlike in asymmetric case now need a special element

### $\textit{init} \in S$

to initiate a "synchronization dialogue".

$$\ell: A \leftrightarrow B$$

$$\begin{array}{rcl} \mathsf{putr} & : & A \times S \to B \times S \\ \mathsf{putl} & : & B \times S \to A \times S \end{array}$$

$$\frac{putr(a,s) = (b,s')}{putl(b,s') = (a,s')}$$
$$\frac{putl(b,s) = (a,s')}{putr(a,s') = (b,s')}$$

No law needed for *init* (yet!)

## Updated Wiring Diagram



### Warm-up: Identity Lens



# Composition



# Another Composition



### Lens Equivalence

 $k \equiv \ell$  when there is a relation  $R \subset k.S \times \ell.S$  and:

$$egin{aligned} & s_k \; R \; s_\ell \ k.putr(a,s_k) &= (b_k,s_k') \ \ell.putr(a,s_\ell) &= (b_\ell,s_\ell') \ \hline b_k &= b_\ell \wedge s_k' \; R \; s_\ell' \end{aligned}$$

$$s_k \ R \ s_\ell$$
  
 $k.putl(b, s_k) = (a_k, s_k')$   
 $\ell.putl(b, s_\ell) = (a_\ell, s_\ell')$   
 $\overline{a_k = a_\ell \wedge s_k' \ R \ s_\ell'}$ 

 $\ell$ .init R k.init

- $\bullet \equiv \text{is an equivalence relation (prove that!)}$
- cf. bisimulation / coinduction.
- $\bullet$  composition is associative up to  $\equiv$
- We obtain a category whose objects are sets and morphisms are ≡-equivalence classes of symmetric lenses.

#### Put object

Given a lens  $\ell \in X \leftrightarrow Y$ , define a <u>put object</u> for  $\ell$  to be a member of X + Y. Define a function *apply* taking a lens, an element of that lens' complement set, and a list of put objects, by pushing the list's elements through the lens beginning with the given element.

#### Observational equivalence

Lenses  $k, \ell \in X \leftrightarrow Y$  are observationally equivalent (written  $k \approx \ell$ ) if, for every sequence of put objects  $P \in (X + Y)^*$  we have

 $apply(k, k.init, P) = apply(\ell, \ell.init, P).$ 

#### Theorem

 $k \approx \ell$  iff  $k \equiv \ell$ .

Every bijective function gives rise to a lens:

$$\begin{array}{rcl} f \in X \rightarrow Y & f \text{ bijective} \\ \hline iso_f \in X \leftrightarrow Y \\ \hline \\ C &= Unit \\ init &= () \\ putr(x, ()) &= (f(x), ()) \\ putl(y, ()) &= (f^{-1}(y), ()) \end{array}$$

$$\frac{x \in X}{term_x \in X \leftrightarrow Unit}$$

$$C = X$$

$$init = x$$

$$putr(x', c) = ((), x')$$

$$putl((), c) = (c, c)$$

$$\frac{\ell \in X \leftrightarrow Y}{\ell^{op} \in Y \leftrightarrow X}$$

$$C = \ell.C$$

$$c = \ell.c$$
  

$$init = \ell.init$$
  

$$putr(y,c) = \ell.putl(y,c)$$
  

$$putl(x,c) = \ell.putr(x,c)$$

$$\begin{array}{c|c} x \in X & y \in Y \\ \hline disconnect_{xy} \in X \leftrightarrow Y \\ \hline disconnect_{xy} &= term_x; term_y^{op} \end{array}$$

The disconnect lens does not synchronize its two sides at all. The complement, *disconnect*.*C*, is  $X \times Y$ ; inputs are squirreled away into one side of the complement, and outputs are retrieved from the other side of the complement.



## Lifting Asymmetric Lenses



b

. b'


 $(\pi_2 \text{ is similar})$ 

# $\frac{k \in X \leftrightarrow Z \qquad \ell \in Y \leftrightarrow W}{k \otimes \ell \in X \times Y \leftrightarrow Z \times W}$

 $= k.C \times \ell.C$ 

C init

$$init = (k.init, l.init)$$

$$putr((x, y), (c_k, c_l)) = let (z, c'_k) = k.putr(x, c_k) in$$

$$let (w, c'_l) = l.putr(y, c_l) in$$

$$((z, w), (c'_k, c'_l))$$

$$putl((z, w), (c_k, c_l)) = let (x, c'_k) = k.putl(z, c_k) in$$

$$let (y, c'_l) = l.putl(w, c_l) in$$

$$((x, y), (c'_k, c'_l))$$

### Tensor product, pictorially



Projections are natural in the following sense.

$$\begin{array}{c|c} X_k \times X_\ell & \xrightarrow{k \otimes \ell} & Y_k \times Y_\ell \\ id_{X_k} \otimes term_{x_i} & & \downarrow id_{Y_k} \otimes term_{y_i} \\ X_k \times Unit & \xrightarrow{k \otimes id_{Unit}} & Y_k \times Unit \\ \rho_{X_k} & & \downarrow \\ X_k & \xrightarrow{k} & & Y_k \end{array}$$

#### Theorem

Symmetric lenses with their tensor product form a symmetric monoidal category.

This means, we can regard lenses as wirings

- composition corresponds to chaining
- tensor product corresponds to juxtaposition



Does the category have a trace ?

For this, we would need to construct from a lens  $\ell : X \times Y \leftrightarrow X \times Z$  a trace  $tr(\ell) : Y \leftrightarrow Z$ .

Graphically, this corresponds to joining the two X-ends of  $\ell$  with a "feedback" wire.

This trace operation should validate all equations that hold "graphically" in this sense.

Sum lens

$$\frac{k \in X \leftrightarrow Z \qquad \ell \in Y \leftrightarrow W}{k \oplus \ell \in X + Y \leftrightarrow Z + W}$$

$$C \qquad = k.C \times \ell.C$$

$$init \qquad = (k.init, \ell.init)$$

$$putr(inl(x), (c_k, c_\ell)) \qquad = let (z, c'_k) = k.putr(x, c_k) in$$

$$(inl(z), (c'_k, c_\ell))$$

$$putr(inr(y), (c_k, c_\ell)) = let (w, c'_\ell) = \ell.putr(y, c_\ell) in$$

$$(inr(w), (c_k, c'_\ell))$$

$$putl(inl(z), (c_k, c_\ell)) = let (y, c'_k) = k.putl(z, c_k) in$$

$$(inl(x), (c'_k, c_\ell))$$

$$putl(inr(w), (c_k, c_\ell)) = let (y, c'_\ell) = \ell.putl(y, c_\ell) in$$

$$(inr(y), (c_k, c'_\ell))$$

This yields another symmetric monoidal structure.

# Tensor Sum



# Tensor Sum



Exercise: define a reasonable lens:

$$inl_x \in X \leftrightarrow X + Y$$

Note:  $\times$  is not a categorical product; + is not a categorical coproduct.

Injections are funny. Cannot be made natural with respect to  $\oplus$ .

- Suppose we have two lenses ℓ, k : X ↔ Y and would like to use ℓ most of the time, but for those x ∈ U ⊆ X use k.
- What extra data / axioms / properties do we need ?
- We certainly can use the sum:  $\ell \oplus k : X + X \leftrightarrow Y + Y$ .
- How to synch between X, Y and X + X, Y + Y?

C init

$$\frac{\ell \in X \leftrightarrow Y}{map(\ell) \in X^* \leftrightarrow Y^*}$$
$$= (\ell.C)^{\omega}$$
$$= (\ell.init)^{\omega}$$
$$r(x,c) = \operatorname{let} \langle x_1, \dots, x_m \rangle = x \text{ in}$$
$$\operatorname{let} \langle c_1, \dots \rangle = c \text{ in}$$

$$putr(x, c) = \det \langle x_1, \dots, x_m \rangle = x \text{ in}$$
  

$$\det \langle c_1, \dots \rangle = c \text{ in}$$
  

$$\det (y_i, c'_i) = \ell.putr(x_i, c_i) \text{ in}$$
  

$$(\langle y_1, \dots, y_m \rangle, \langle c'_1, \dots, c'_m, c_{m+1}, \dots \rangle)$$
  

$$putl \qquad (similar)$$

## Folding

Given  $\ell$  : Unit + X × Z  $\leftrightarrow$  Z can define fold( $\ell$ ) : X<sup>\*</sup>  $\leftrightarrow$  Z such that

 $\ldots$  provided that we have some kind of weight function on Z that goes down by doing  $\ell.$ 

Exercise: complete this. Exercise: show that  $fold(\ell)$  is even unique.

## Synchronizing Tree Leaves/List Elements



- leaves :  $TreeA \leftrightarrow [A]$
- concat :  $[[A]] \leftrightarrow [A]$
- partition :  $[A \uplus B] \leftrightarrow [A] \times [B]$
- map :  $(A \leftrightarrow B) \rightarrow ([A] \leftrightarrow [B])$
- pictures : FS  $\leftrightarrow$  [Name  $\times$  Picture]

Exercise: define those!



- The version of sums and lists described is called retentive
- When we change sides or extend list length we use the "retained" values from the last time we were on that side / had that length.
- There is also a <u>forgetful</u> version where upon shortening or changing sides we throw data away.

- Since lenses are self-dual can easily define <u>hylomorphisms</u>: from  $k : Z \leftrightarrow Unit + X \times Z$  and  $\ell : Unit + X \times W \leftrightarrow W$  obtain  $Hy(\ell, k) : Z \leftrightarrow W$  such that .... Namely, we define  $Hy(\ell, k) = \dots$ . Exercise: fill in the ....
- Can define iterators over more than one list.
- Can generalize from lists to other inductive datatypes like binary trees etc.

### Containers

- A general framework for datastructures with <u>positions</u> holding <u>data</u> is given by <u>Containers</u> (Joyal, Cockett, Altenkirch, Hasegawa, Ghani, ...):
- Inductive types like lists or trees are also containers, but not vice versa, e.g. labelled graphs are containers but not inductive types.
- A container consists of
  - a set I of shapes, e.g.  $I = \mathbb{N}$  for lists
  - For each shape i ∈ I a set B(i) of positions, e.g. B(i) = {0,...,i-1} for lists
- A container (I, B) defines a functor on Sets:  $F(X) = \sum_{i \in I} X^{B(i)}$ . An element of F(X) consists of a shape *i* and for each position  $p \in B(i)$  an element of X.
- Graphs with X-labelled nodes: I=unlabelled graphs, B(i) nodes of i.
- If  $f : X \to Y$  we get a function  $F(f) : F(X) \to F(Y)$ . Generalizes "map" on lists and trees.

- Would like to generalize F(f) to  $F(\ell)$  with  $\ell$  a lens.
- If the shape doesn't change just apply the lens position-wise.
- What if the shape changes (from *i* to *i'*)?

- we require a partial ordering with binary meets on shapes.
- $i \leq i'$  means "subshape", e.g., subtree or shorter list.
- If  $i \leq i'$  need  $B(i) \hookrightarrow B(i')$ .
- If p ∈ B(i) and p' ∈ B(i') are equal in B(j), thus, i ≤ j, i' ≤ j then there must exist unique q ∈ B(i ∧ i') such that ... I.e. B is a pullback preserving functor from I to Sets.
- E.g. meet of two trees = largest common subtree.

$$\begin{array}{c} \ell \in X \leftrightarrow Y \\ \hline F_{I,B}(\ell) \in F_{I,B}(X) \leftrightarrow F_{I,B}(Y) \end{array} \\ \hline C = \\ \{t \in \prod_{i \in I} B(i) \rightarrow \ell.(C) \mid \\ \forall i, i'. i \leq i' \supset \forall b \in B(i). t(i')(b \mid i') = t(i)(b)\} \\ init(i)(b) = \ell.init \\ putr((i, f), t) = \\ let f'(b) = fst(\ell.putr(f(b), t(i)(b))) in \\ let t'(j)(b) = \\ if \exists b_0 \in B(i \land j). b_0 \mid j = b \\ then snd(\ell.putr(f(b_0 \mid i), t(j)(b))) in \\ else t(j)(b) \\ ((i, f'), t') \\ putl \qquad (similar) \end{array}$$

Every asymmetric lens, i.e., a classical lens in the sense of Foster et al., gives rise to a symmetric lens.

$$\frac{\ell \in X \stackrel{a}{\leftrightarrow} Y}{\ell^{sym} \in X \leftrightarrow Y}$$

$$C = \{f \in Y \to X \mid \forall y \in Y. \ \ell.get(f(y)) = y\}$$

$$init = \ell.create$$

$$putr(x, f) = (\ell.get(x), f_x)$$

$$putl(y, f) = \det x = f(y) \text{ in } (x, f_x)$$

But not all lenses are of that form.

However, for any lens  $\ell$  we can find asymmetric lenses  $k_1, k_2$  such that

$$(k_1^{sym})^{op};k_2^{sym}=\ell$$

Intermediate "type": set of consistent triples:

$$S_{\ell} = \{(x, y, c) \in X \times Y \times \ell.C \mid \ell.putr(x, c) = (y, c)\}$$

If  $\ell: X \leftrightarrow Y$  then  $k_1: S_\ell \to X$  and  $k_2: S_\ell \to Y$ .

Exercise: complete this.

- Generalize asymmetric lenses to become truly bidirectional
- Can be seen as stateful back-and-forth functions
- best understood modulo bisimulation
- bisimulation coincides with observational equivalence
- began to explore the type and combinator structure of the category of lenses
- sums, product, lists, trees, iterators, hylomorphisms, containers.
- Can alternatively be presented as spans of asymmetric lenses.

- Integration with programming / frameworks
- Definition of lenses by recursion
- Higher-order functions

- Add monoid action to sets (monoid elements = edit operation)
- Lens transports edit operations preserving composition and identity (stateful homomorphism).
- State-based lenses arise as special case
- Fold combinators don't work; replaced with powerful mapping and plumbing combinators for containers
- Advantages of edit-based vs. state-based:
  - bandwidth
  - better alignment

Edits are a monoid M:

$$\mathbf{1}_{M} \cdot m = m \cdot \mathbf{1}_{M} = m$$
$$m_{1} \cdot (m_{2} \cdot m_{3}) = (m_{1} \cdot m_{2}) \cdot m_{3}$$
With a partial monoid action  $\odot \in M \times X \to X$ :
$$\mathbf{1}_{M} \odot x = x$$
$$(m_{1} \cdot m_{2}) \odot x = m_{1} \odot (m_{2} \odot x)$$

Set  $\partial X$  are edits for X.

Define atomic edits E for  $X^*$ :

- modify(p,dx) where  $p \in \mathcal{N}$ , d $x \in \partial X$
- resize(i,j,x) where  $i,j \in \mathcal{N}, x \in X$
- reorder(i, f) where f permutes  $\{0, \ldots, i\}$

Take  $E^*$  (words of atomic edits) for list edits  $\partial(X^*)$ .

- We model edits as a monoid: set M, binary associative operation  $\cdots_M$ , neutral element  $\mathbf{1}_M$ ,
- $m \cdot_M m'$  represents the combined edit comprising first m' then m,
- $\mathbf{1}_M$  is the neutral edit that does nothing,
- Often we use the free monoid over a set of primitive edits, i.e., an edit is just a list of primitive edits to be executed in sequence,
- Sometimes, however, we may want to optimize concatenations of edits  $\rightsquigarrow$  non-free monoids.
- Two sequences that are equal in the monoid must behave the same and may be represented identically
- Simple examples: overwrite monoid (state-based lenses), product monoid.

#### Module

A module is a tuple  $\langle X, init_X, \partial X, \odot_X \rangle$  comprising a set X, an element  $init_X \in X$ , a monoid  $\partial X$ , and a monoid action  $\odot_X$  of  $\partial X$  on X.

If X is a module, we refer to its first component by either |X| or just X, and to its last component by  $\odot$  or simple juxtaposition.

Consider modules X and Y.

A primitive edit to a pair in  $|X| \times |Y|$  is either an edit to the X part or an edit to the Y part.

$$G_{X,Y}^{\otimes} = \{\mathsf{left}(\mathrm{d} x) \mid \mathrm{d} x \in \partial X\} \cup \{\mathsf{right}(\mathrm{d} y) \mid \mathrm{d} y \in \partial Y\}$$

Define 
$$|X \otimes Y| = |X| \times |Y|$$
 and  $\partial(X \otimes Y) = (\mathcal{G}_{X,Y}^{\otimes})^*$ .

Questions:

- Define the action
- what about imposing equations on  $\partial(X \otimes Y)$  ?

Primitive edits to elements of  $|X \oplus Y| = |X| + |Y|$ :

$$\begin{array}{ll} G_{X,Y}^{\oplus} &= \{ \operatorname{switch}_{iL}(\operatorname{d} x) \mid i \in \{L,R\}, \operatorname{d} x \in \partial X \} \\ & \cup \quad \{ \operatorname{switch}_{iR}(\operatorname{d} y) \mid i \in \{L,R\}, \operatorname{d} y \in \partial Y \} \\ & \cup \quad \{ \operatorname{stay}_{L}(\operatorname{d} x) \mid \operatorname{d} x \in \partial X \} \cup \{ \operatorname{stay}_{R}(\operatorname{d} y) \mid \operatorname{d} y \in \partial Y \} \\ & \cup \quad \{ \operatorname{fail} \} \end{array}$$

Define  $|X \otimes Y| = |X| \times |Y|$  and  $\partial(X \otimes Y) = (\mathcal{G}_{X,Y}^{\otimes})^*$ .

Again, we leave the action as an exercise.

Question: what about imposing equations on  $\partial(X \otimes Y)$ ? Odd phenomenon: no matter how you do it, you don't seem to get  $X \oplus (Y \oplus Z) \simeq (X \oplus Y) \oplus Z$ . Primitive edits to elements of  $|X^*| = |X|^*$ :

$$\begin{array}{ll} G_X^{\text{list}} &= \{ \operatorname{mod}(p, \mathrm{d}x) \mid p \in \mathbb{N}^+, \mathrm{d}x \in \partial X \} \\ & \cup \quad \{ \operatorname{ins}(i) \mid i \in \mathbb{N} \} \quad \cup \quad \{ \operatorname{del}(i) \mid i \in \mathbb{N} \} \\ & \cup \quad \{ \operatorname{reorder}(f) \mid \forall i \in \mathbb{N}.f(i) \text{ permutes } \{ 1, \ldots, i \} \} \\ & \cup \quad \{ \operatorname{fail} \} \end{array}$$

Define  $\partial(X^*) = (G_X^{\text{list}})^*$ .

Question: can we get this automatically from the initial algebra definition of  $X^*$ ?

- Why should application of edits be partial?
- Why distinguish between monoid element and the induced function?
- Lawful vs. free monoid

#### Definition

Given monoids M and N and a complement set C, a stateful monoid homomorphism from M to N over C is a function  $h \in M \times C \to N \times C$ satisfying two laws:

$$h(\mathbf{1}_M,c)=(\mathbf{1}_N,c)$$

$$\frac{h(m,c) = (n,c') \qquad h(m',c') = (n',c'')}{h(m' \cdot_M m,c) = (n' \cdot_N n,c'')}$$

Exercise / question: try to reformulate that as a standard homomorphism between a different kind of monoids.
#### Definition

Edit lens  $\ell : \langle M, X \rangle \leftrightarrow \langle N, Y \rangle$  has:

- a complement set C of private data
- consistency relation  $K \in X \times C \times Y$
- stateful monoid homomorphisms

 $\Rightarrow : M \times C \to N \times C$  $\Leftarrow : N \times C \to M \times C$ 

that preserve consistency

Exercise: what does "preserve consistency" mean?



Round-trip laws:

"There exists an invariant restored by the lens."

Consistency relations: "There exists an invariant restored by the lens, and that invariant is K." As before, we may consider lenses up to equivalence thus obtaining a category.

#### Definition (Lens equivalence)

Two lenses  $k, \ell : X \leftrightarrow Y$  are equivalent (written  $k \equiv \ell$ ) if, there exists a relation  $S \subseteq X \times k.C \times \ell.C \times Y$  such that

- $(init_X, k.init, \ell.init, init_Y) \in S;$
- if  $(x, c, d, y) \in S$  and dx x is defined, then if  $(dy_1, c') = k \Rightarrow (dx, c)$ and  $(dy_2, d') = \ell \Rightarrow (dx, d)$ , then  $dy_1 = dy_2$  and  $(dx x, c', d', dy_1 y) \in S$ ; and
- analogously for  $\Leftarrow$ .

Again, there is an equivalent definition with dialogues (exercise!)

$$\begin{array}{ccc} k \in X \leftrightarrow Z & \ell \in Y \leftrightarrow W \\ \hline k \otimes \ell \in X \otimes Y \leftrightarrow Z \otimes W \end{array}$$

$$C = k.C \times l.C$$
  
init = (k.init, l.init)  

$$K = \{ ((x, z), (c_k, c_l), (y, w)) \mid (x, c_k, y) \in k.K$$
  

$$\wedge (z, c_l, w) \in l.K \}$$

$$\frac{k \in X \leftrightarrow Y \qquad \ell \in Z \leftrightarrow W}{k \oplus \ell \in X \oplus Z \leftrightarrow Y \oplus W}$$

$$C = k.C + \ell.C$$

$$init = inl(k.init)$$

$$K = \{(inl(x), inl(c), inl(y)) \\ \mid (x, c, y) \in k.K\}$$

$$\cup \{(inr(z), inr(c), inr(w)) \\ \mid (z, c, w) \in \ell.K\}$$

$$c_k = k.init$$

$$c_\ell = \ell.init$$
...

# Sum lens, cont'd

$$\begin{array}{l} \dots \\ \Rightarrow_g(\operatorname{switch}_{LL}(\operatorname{dx}),\operatorname{inl}(c)) &= \operatorname{let}(\operatorname{dy},c') = k. \Rightarrow (\operatorname{dx},c_k) \\ & \operatorname{in}(\operatorname{switch}_{LL}(\operatorname{dy}),\operatorname{inl}(c')) \\ \Rightarrow_g(\operatorname{switch}_{RL}(\operatorname{dx}),\operatorname{inr}(c)) &= \operatorname{let}(\operatorname{dy},c') = k. \Rightarrow (\operatorname{dx},c_k) \\ & \operatorname{in}(\operatorname{switch}_{RL}(\operatorname{dy}),\operatorname{inl}(c')) \\ \Rightarrow_g(\operatorname{switch}_{LR}(\operatorname{dz}),\operatorname{inl}(c)) &= \operatorname{let}(\operatorname{dw},c') = \ell. \Rightarrow (\operatorname{dz},c_\ell) \\ & \operatorname{in}(\operatorname{switch}_{RR}(\operatorname{dw}),\operatorname{inr}(c')) \\ \Rightarrow_g(\operatorname{switch}_{RR}(\operatorname{dz}),\operatorname{inr}(c)) &= \operatorname{let}(\operatorname{dw},c') = \ell. \Rightarrow (\operatorname{dz},c_\ell) \\ & \operatorname{in}(\operatorname{switch}_{RR}(\operatorname{dw}),\operatorname{inr}(c')) \\ \Rightarrow_g(\operatorname{stay}_L(\operatorname{dx}),\operatorname{inl}(c)) &= \operatorname{let}(\operatorname{dy},c') = k. \Rightarrow (\operatorname{dx},c) \\ & \operatorname{in}(\operatorname{stay}_L(\operatorname{dy}),\operatorname{inl}(c')) \\ \Rightarrow_g(\operatorname{stay}_R(\operatorname{dz}),\operatorname{inr}(c)) &= \operatorname{let}(\operatorname{dw},c') = \ell. \Rightarrow (\operatorname{dz},c) \\ & \operatorname{in}(\operatorname{stay}_R(\operatorname{dw}),\operatorname{inr}(c')) \\ \Rightarrow_g(e,c) &= (\operatorname{fail},c) \text{ in all other cases} \end{array}$$

. . .



Schubert, 1797-1828 Shumann, 1810-1856 Schubert, Austria Shumann, Germany

(a) initial replicas

```
ins(3);
mod(3, ("Monteverdi", "1567-1643"))
```

Schubert, 1797-1828 Shumann, 1810-1856 Monteverdi, 1567-1643

Schubert, Austria Shumann, Germany

(b) a new composer is added to one replica



(d) the curator makes some corrections

```
1;
mod(2, ("Schumann", 1))
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Schubert, 1797-1828 Schumann, 1810-1856 Monteverdi, 1567-1643

(e) the lens transports a small edit

Schubert, Austria Schumann, Germany Monteverdi, Italy





reorder(3,1,2)

reorder(3,1,2)

(f) two different edits with the same effect on the left

• We seek a lens of the form

$$partition \in (X \oplus Y)^* \leftrightarrow X^* \otimes Y^*$$

- Once we have it, we can compose many important lenses on lists from it:
  - Use mapping to go from  $Z^*$  to  $(X \oplus Y)^*$ ,
  - Transform to  $X^* \otimes Y^*$  by partitioning,
  - Work on both parts separately using tensor lens,
  - ▶ Go back to Z\*.

### Partition: the code view

partition  $\in (X \oplus Y)^* \leftrightarrow X^* \otimes Y^*$  $= \{L, R\}^*$ init $= \{(z, \mathsf{map}_{rand}(z), (\mathsf{lefts}(z), \mathsf{rights}(z))) \mid z \in (|X| + |Y|)^*\}$  $\Rightarrow_a(mod(p, dv), c)$ = (fail, c) when p > |c| $= (\varepsilon, c)$  when  $1 \le p \le |c|$ (2)  $\Rightarrow_{a} (mod(p, \varepsilon), c)$  $\Rightarrow_{a}(mod(p, dvdvs), c)$ = (d' d, c'') where 1 < n $(d, c') = \Rightarrow (mod(p, dvs), c)$ (3)  $1 \le p \le |c|$   $(d', c'') = \Rightarrow_a(\operatorname{mod}(p, dv), c')$  $\Rightarrow_{a}(mod(p, switch_{ik}(dv)), c) = (d_{2}d_{1}d_{0}, c[p \mapsto k]), where (p_{L}, p_{R}) = count(p, c)$  $d_0 = \text{map}_{\lambda d, \text{tag}(j,d)}(\text{del}'(p_j))$ (4)  $d_2 = tag(k, mod(p_k, dv))$   $d_1 = map_{\lambda d, tag(k, d)}(ins'(p_k))$  $\Rightarrow$ . (mod(p, stay, (dv)), c) = (tag(*i*, mod( $p_i$ , dv)), c), where ( $p_L$ ,  $p_R$ ) = count(p, c) (5)  $\Rightarrow_{p}(mod(p, fail), c)$ = (fail c) (6)  $\Rightarrow_{a}(ins(i), c)$ = (left(ins(i)) ins(i)c)(7)  $\Rightarrow_{a}(del(i), c)$  $= (d_1 d_0, del(i) c)$ , where c' = reverse(c) $d_0 = \operatorname{left}(\operatorname{del}(n_L - 1))$ (8)  $(n_L, n_R) = \operatorname{count}(i+1, c')$   $d_1 = \operatorname{right}(\operatorname{del}(n_R-1))$  $\Rightarrow_{a}(reorder(f), c)$  $= (d_L d_R, c')$ , where h = iso(c)c' = reorder(f) c(9) h' = iso(c') $(n_L, n_R) = \operatorname{count}(|c|, c)$  $h'' = h'^{-1}; f(|c|); h$  $f_k(n \neq n_k) = \lambda p. p$  $d_{I} = \text{left}(\text{reorder}(f_{I}))$  $f_L(n_L) = inl; h''; out$  $d_R = \operatorname{right}(\operatorname{reorder}(f_R))$  $f_B(n_B) = inr; h''; out$ = (fail, c)  $\Rightarrow_{a}(fail, c)$ (10)(c, c). = (d'd, c'') when n > 1, where  $(d, c') = \underset{a}{\in}_{a}(dvs, c)$   $(d', c'') = \underset{a}{\in}_{a}(dv, c')$  $\in_{a}(dvdvs, c)$ (12)  $\in$ . (left(mod(p, dx)), c) =  $(\operatorname{stay}, (\operatorname{mod}(p', dx)), c)$ , where  $p' = \operatorname{iso}(c)^{-1}(\operatorname{inl}(p))$ (13) = (reorder(f'), c), where g(inr(p)) = inr(p) $f'(n \neq |c|) = \lambda p. p$  $\in_{a}(\operatorname{left}(\operatorname{reorder}(f)), c)$ (14)  $q(inl(p)) = inl(f(n_L)(p))$  $f'(|c|) = h; g; h^{-1}$  $(n_L, n_R) = \operatorname{count}(|c|, c)$ h = iso(c) $\in_{a}(\operatorname{left}(\operatorname{ins}(i)), c)$ = (ins(i), ins(i) c) (15)  $\in$  (left(del(0)), c)  $= (\varepsilon, c)$ (16)  $\in_{q}(\operatorname{left}(\operatorname{del}(i)), c)$  $= (d'' \operatorname{del}'(p), c''), \text{ where } h = \operatorname{iso}(c)$  $(n_L, n_R) = \operatorname{count}(|c|, c)$ (17)  $p = h^{-1}(inl(n_L))$   $(d'', c'') = \bigoplus_{a} (d', c')$ c' = del'(p) c $d' = \operatorname{left}(\operatorname{del}(i-1))$ when  $0 < i \leq n_L + 1$  $\in_{a}(\operatorname{left}(\operatorname{del}(i)), c)$ = (fail, c) otherwise (18) = (fail, c)  $\in$  (left(fail), c) (19)  $\Leftrightarrow_a(right(dy), c)$ similar

Complement:  $C = \{L, R\}^*$ . Tells where the positions of the LHS belong.



### Partition: the consistency view



Figure out how to propagate these edits from left to right:

- $mod(5, stay_L(dn))$ , i.e., change "Dvorak" to "Dvořák".
- Insert or delete a person on the left,
- Reorderings
- Switching sides, e.g. replace Beethoven with Plato mod(2, switch<sub>LR</sub>(dn))

What about similar edits from right to left?





Notice  $L \leftrightarrow$  inl and  $R \leftrightarrow$  inr



(b) an element is added to one of the partitions



(c) the complement tells how to translate the index

- A <u>module</u> *I* of shapes (can edit the shapes!) additionally endowed with a partial order (as before).
- A fixed set P of positions
- For each shape i a subset live $(i) \subseteq P$ .
- Can recover  $B(i) = \{p \mid p \in \text{live}(i)\}.$

#### Allowed edits

Let  $T = \langle I, P, \text{live} \rangle$  be a container type. An edit  $di \in \partial I$  is an insertion if  $di \ i \geq i$  whenever defined. It is a deletion if  $di \ i \leq i$  whenever defined. It is a rearrangement if  $|\text{live}(di \ i)| = |\text{live}(i)|$  (same cardinality) whenever defined.

- We only employ edits from these three categories as ingredients of container edits; any other edits in the module will remain unused.
- This division of container edits into "pure" insertions, deletions, and rearrangements facilitates the later definition of lenses operating on such edits.
- Q: Should we allow more edits?

We define the monoid of edits for a container type  $\langle I, P, \text{live} \rangle$  as the free (for now!) monoid generated by

- Modifications: mod(p, dx) where  $p \in P$  and  $dx \in \partial X$ ,
- Insertions: ins(di) with di an insertion,
- Deletions: del(di) with di a deletion,
- Rearrangements: rearr(di, f) with di a rearrangement and f: live(i)  $\simeq$  live(dii).
- Fail: fail :-)

fail (i, f) is always undefined  $mod(p, dx) (i, f) = (i, f[p \mapsto dx f(p)])$  when  $p \in live(i)$   $ins(di) (i, f) = (di \ i, f')$ where  $f'(p) = if \ p \in live(i)$  then f(p) else  $init_X$   $del(di) (i, f) = (di \ i, f | live(di \ i))$   $rearr(di, f) (i, g) = (di \ i, g')$ where g'(p) = g(f(i)(p))

# Container mapping lens

$$\frac{\ell \in X \leftrightarrow Y \qquad T = \langle I, P, \text{live} \rangle \text{ a container type}}{T(\ell) \in T(X) \leftrightarrow T(Y)}$$

$$C \qquad = T(\ell.C)$$
init 
$$= (init_I, \lambda p. \ \ell.init)$$

$$\Rightarrow_g(\text{mod}(p, dx), (i, f)) = (\text{mod}(p, dy), (i, f'))$$
when  $p \in \text{live}(i)$  and where
$$f' = f[p \mapsto c'], (dy, c') = \ell. \Rightarrow (dx, f(p))$$

$$\Rightarrow_g(\text{mod}(p, dx), (i, f)) = (\text{fail}, (i, f)) \text{ if } p \notin \text{live}(i)$$

$$\Rightarrow_g(\text{mod}(p, dx), (i, f)) = (\text{fail}, (i, f)) \text{ if } p \notin \text{live}(i)$$

$$\Rightarrow_g(\text{mod}(p, dx), (i, g)) = (\text{ins}(di), (di \ i, g[p \mapsto \ell.init]))$$
when  $di \ i$  is defined
$$\Rightarrow_g(\text{del}(di), (i, g)) = (\text{rearr}(di, h), (di \ i, \lambda p.g(h(i)(p))))$$

$$T = \langle I, P, \text{live} \rangle \text{ a container type}$$
$$T' = \langle I', P', \text{live'} \rangle \text{ a container type}$$
$$\ell \in I \leftrightarrow I'$$
$$[T, T'](\ell) \in T(X) \leftrightarrow T'(X)$$

. . .

## Container restructuring lens, cont'd

$$C = \ell.K$$
  
init = (init<sub>1</sub>,  $\ell.init, init_{1'}$ )  

$$K = \{((i, f), (i, c, i'), (i', f')) | (i, c, i') \in \ell.K \land \forall p \in live'(i').f(f_{i,c,i'}(p)) = f'(p)\}$$

$$\Rightarrow_{g}(mod(p, dx), (i, c, i')) = (mod(f_{i,c,i'}^{-1}(p), dx), (i, c, i') when p \in live(i)$$

$$\Rightarrow_{g}(ins(di), (i, c, i')) = (rearr(1, f_{i})ins(di'), (di i, c', di' i'))$$

$$\Rightarrow_{g}(del(di), (i, c, i')) = (rearr(1, f_{d})del(di'), (di i, c', di' i'))$$

$$\Rightarrow_{g}(rearr(di, f), (i, c, i')) = (rearr(di', f_{r}), (di i, c', di' i'))$$

Three families of bijections  $f_i$ ,  $f_d$ ,  $f_r$ .

must be chosen in such a way that the container edits in which they appear are well-formed (this is possible since di' is an insertion, deletion, or restructuring as appropriate) and such that the following three constraints are satisfied: in each case i, i', etc., refer to the current values from above and  $p \in \text{live}'(di' i')$  is an arbitrary position.

$$f_{i}(di' \ i')(p) = f_{i,c,i'}^{-1}(f_{di \ i,c',di' \ i'}(p))$$
  
when  $f_{di \ i,c',di' \ i'}(p) \in live(i)$   
 $f_{d}(di' \ i')(p) = f_{i,c,i'}^{-1}(f_{di \ i,c',di' \ i'}(p))$   
 $f_{r}(di' \ i')(p) = f_{i,c,i'}^{-1}(f(i)(f_{di \ i,c',di' \ i'}(p)))$ 

Exercise / open question: give a more uniform treatment of restructuring.

## Container plumbing in action



Inserting two fresh nodes at the end of the list, propagation and restoration of consistency.

An typed edit language (tentative!) comprises

- a set T of "types"
- for each  $t \in T$  a set X(t) with distinguished element  $init_{X(t)} \in X(t)$
- for any two types t, t' a set of edits  $\partial X(t, t')$  with composition and identities, i.e. a category!
- an action of ∂X on X: if e ∈ ∂X(t, t') and x ∈ X(t) then
   e.x ∈ X(t'). I.e. X(-) becomes a set-valued functor (presheaf).

Example: T = list lengths or abstraction thereof, e.g. = 0, > 0. Removes partiality of hd, tl.

Idea: Use types to distinguish inl's and inr's in a sum. Solution to associativity conundrum.

Let X be a set. The free monoid  $X^*$  acts on X by

$$(x_n\ldots x_1)x = x_n$$

For  $x \in X$  define module  $X_x$  as  $X_x = (X, x, X^*)$ .

Let  $\ell: X \leftrightarrow Y$  be a <u>state-based</u> symmetric lens and  $\ell.putr(x, \ell.missing) = (y, \ell.missing)$  be a consistent triple for  $\ell$ .

Exercise: Define an edit based lens between  $X_x$  and  $Y_y$ .

Let X be a module. A differ for X is a binary operation  $dif \in X \times X \rightarrow \partial X$  satisfying dif(x, x')x = x' and  $dif(x, x) = \mathbf{1}$ .

Thus, a differ finds, for given states x, x', an edit operation dx such that dx x = x' and dx is "reasonable" at least in the sense that if x = x' then the produced edit is minimal, namely **1**.

Exercise: discuss possible differs for  $X^*$ .

Exercise: explain how to obtain a state-based lens from an edit-based lens with differ.

- Modelled editing as sets with a partial monoid action. Idea: aaply a apatch to a state.
- Edit lenses are (total!) back-and-forth functions translating edits. As before stateful. Stateful monoid homomorphism. In addition, a consistency relation to be preserved.
- Folding replaced by container mapping, container restructuring, and list partitioning.

- We seek edit lens primitives for trees and (later on) graphs with unordered children as in XML or WWW.
- Various options beyond hand-crafting from the definitions: Containers "modulo", a.k.a. combinatorial species (Joyal).
- Use tree automata to describe well-formed unordered trees
- Use wp-calculation to delineate edit operations preserving well-formedness.
- Natural instance of typed edit languages

- $\bullet$  ... are unordered trees whose edges are labeled by  $\Sigma^*$  with  $\Sigma$  a finite alphabet.
- use braces  $\{\|\}$  and  $\mapsto$  to denote trees.

 $\{|\texttt{name} \mapsto \{|\texttt{John} \mapsto \{|\}\}, \texttt{email} \mapsto \{|\texttt{john}@\texttt{example.com} \mapsto \{|\}\}$ 

• same in abbreviated form:

```
\{|\texttt{name} \mapsto \texttt{John}, \texttt{email} \mapsto \texttt{john}@\texttt{example.com}\}
```

$$e ::= insert(t) |$$
  
 $hoist(m, n) |$   
 $delete(m) |$   
 $rename(m, n) |$   
 $at(n, e)$ 

where m, n are names, t is a tree.

Action on trees omitted (guess from names of edits :-)

Define tree types (document types) by a special kind of automata (sheaves automata).

Intuitively, a sheaves automaton has a set of states Q and for each  $q \in Q$  a <u>sheaves formula</u> which partitions the allowed subtrees into disjoint classes (recursively using states) and specifies an arithmetic constraint between the numbers of subtrees falling into each class.

E.g. two states "person", "address". A "person" has one "address" labelled address and many "persons" labeled friend. An "address" has subtrees labelled Street, Town, etc. some of them optional

#### • File systems

$$\begin{array}{l} \mathsf{FS} ::= (.^* \to \mathsf{F} \mid \mathsf{D})^* \\ \mathsf{F} ::= \mathtt{f} \to .^* \\ \mathsf{D} ::= \mathtt{d} \to \mathsf{FS} \end{array}$$

- Special naming conventions, filenames starting with dot or ending with bin, ...)
- Tree-structured representation of program text
- Tree representation of game states (SGF)

Inclusion and nonemptiness of sheaves automata is decidable; boolean operations are computable.

Presentation of sheaves automata as type system by Pierce & Foster.

Our result (BX2013):

For sheaves automaton A and tree edit e can compute sheaves automaton e.A such that

$$t \in L(e.A) \iff e.t \text{ fails } \lor e.t \in L(A)$$

Write  $e : A \to B$  to mean that  $\forall t \in L(A)$ . e.t defined  $\Rightarrow e.t \in L(B)$ . We have  $e : A \to B \iff L(A) \subseteq L(e.B)$  (decidable!) Our result (BX2013):

For sheaves automaton A and tree edit e can compute sheaves automaton e.A such that

$$t \in L(e.A) \iff e.t \text{ fails } \lor e.t \in L(A)$$

Write  $e : A \to B$  to mean that  $\forall t \in L(A)$ . e.t defined  $\Rightarrow e.t \in L(B)$ . We have  $e : A \to B \iff L(A) \subseteq L(e.B)$  (decidable!) " $\Rightarrow$ ": Suppose  $e : A \to B$  and  $t \in L(A)$ . If e.t is undefined then  $e.t \in L(e.B)$  by definition of e.B. So, assume e.t defined. By assumption  $e.t \in L(B)$  and, again by definition of e.B, we have  $t \in L(e.B)$ .

" $\Leftarrow$ ": Suppose  $L(A) \subseteq L(e.B)$  and  $t \in L(A)$  and e.t defined. Then,  $t \in L(e.B)$  and, since e.t defined,  $e.t \in L(B)$ , QED.

- For every edit e define (by induction on e) a sheaves automaton D<sub>e</sub> such that L(D<sub>e</sub>) = {t | e.t undefined}.
- For every edit e define (by induction on e) a sheaves automaton e ★ B such that whenever e.t is defined then t ∈ L(e ★ B) ⇔ e.t ∈ L(B) (by anticipating the action of e). If e.t is undefined then t may or may not be in e ★ B.
- Then put  $e.B = D_e \lor e \star B$  with  $\lor$  denoting union construction for sheaves automata.
- Unfortunately, union requires product construction (~>> blowup). Should consider nondeterministic automata.

- Recall: inserts t' at the root assuming toplevel labels of t' are not present.
- Thus, D<sub>e</sub> checks that one of the toplevel labels of t' is present (cardinality ≥ 1).
- e ★ B: Add a new initial state s'<sub>0</sub>. Label s'<sub>0</sub> just like s<sub>0</sub> (initial state of B but "as if t' is present". E.g. if t' has an a label and s has an expression matching a then replace count variable x by x + 1. (~→ example for the need for arithmetic constraints).

- If A is a sheaves automaton can define an edit language A' with |A'| = L(A) and  $\partial A' = \{e \mid e : A \to A\}.$
- Can check (using WP) that  $e \in \partial A'$ .
- Lends itself naturally to a typed generalisation: Types = sheaves automata (finite subset thereof),  $\partial(A, B) = \{e \mid e : A \rightarrow B\}$ .
- Cf. "sum conundrum".

- First steps towards editing and synchronising unordered trees defined by tree automata.
- Integrates smoothly with existing edit lenses framework and combinators.
- Typed edit lenses can be seen as synthesis with Diskin et al sd/delta lenses.
- WP-calculus for basic edits and sheaves automata.

- Further investigate categorical structure of lenses and edit lenses
- Explore equations and optimizations, e.g., "deforestation"
- Further develop lenses based on information trees
- Study connections with logic. Can we transport formulas across a lens?
- Make connections to recent work from the databases community, e.g. by R. Rodriguez